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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

Bankruptcy Case No. 19-30088 (DM)

PG&E CORPORATION,

Chapter 11

- and -

(Lead Case) (Jointly Administered)

**PACIFIC GAS AND ELECTRIC COMPANY,
Debtors.**

**NOTICE OF CONTINUED HEARING
WITH RESPECT TO CERTAIN CLAIMS IN
THE REORGANIZED DEBTORS'
ELEVENTH SECURITIES CLAIMS
OMNIBUS OBJECTION (CLAIMS BARRED
BY THE STATUTE OF REPOSE)**

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

[Re: Dkt. No. 11014]

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

Date: October 19, 2021
Time: 10:00 a.m. (Pacific Time)
Place: (Tele/Videoconference Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E Corporation
2 and Pacific Gas and Electric Company, as debtors and reorganized debtors (the “**Debtors**,” or the
3 “**Reorganized Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed
4 a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy**
5 **Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco
6 Division) (the “**Bankruptcy Court**”).

7 **PLEASE TAKE FURTHER NOTICE** by order dated June 20, 2020, the Bankruptcy Court
8 confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization dated*
9 *June 19, 2020* [Docket No. 8048] (the “**Plan**”). The Plan became effective on July 1, 2020.

10 **PLEASE TAKE FURTHER NOTICE** that on January 25, 2021, the Bankruptcy Court entered
11 the *Order Approving Securities ADR and Related Procedures for Resolving Subordinated Securities*
12 *Claims* [Docket No. 10015] (the “**Securities Claims Procedures Order**”), pursuant to which the
13 Bankruptcy Court established procedures by which the Debtors and Reorganized Debtors could file
14 objections to multiple Subordinated Securities Claims (as defined therein).

15 **PLEASE TAKE FURTHER NOTICE** that, in accordance with the Securities Claims
16 Procedures Order, the Reorganized Debtors filed the *Reorganized Debtors’ Eleventh Securities Claims*
17 *Omnibus Objection (Claims Barred by the Statute of Repose)* [Docket No. 11014] (the “**Eleventh**
18 **Securities Claims Omnibus Objection**”) and received the responses identified below (the “**Eleventh**
19 **Securities Claims Omnibus Objection Responses**”):

Omnibus Objection	Objection Filed	Objection Deadline	Response Received	Claim Number	Original Hearing Date	Continued Hearing Date
Eleventh Securities Claims Omnibus Objection	August 31, 2021	August 31, 2021, at 4:00 p.m. (Pacific Time)	PGIM FI Claimants [Docket No. 11168]	100936, 100967, 100969, 101026, 101123, 100945, 101239, 101149, 101008, 101067, 100941,	September 14, 2021, at 10:00 a.m. (Pacific Time)	October 19, at 10:00 a.m. (Pacific Time)

Omnibus Objection	Objection Filed	Objection Deadline	Response Received	Claim Number	Original Hearing Date	Continued Hearing Date
				101322, 101427		
Eleventh Securities Claims Omnibus Objection	August 31, 2021	August 31, 2021, at 4:00 p.m. (Pacific Time)	State of Oregon [Docket No. 11170]	100806, 100931	September 14, 2021, at 10:00 a.m. (Pacific Time)	October 19, at 10:00 a.m. (Pacific Time)
Eleventh Securities Claims Omnibus Objection	August 31, 2021	August 31, 2021, at 4:00 p.m. (Pacific Time)	JIBEI Claimants [Docket No. 11171]	101683, 100193, 99659, 100084	September 14, 2021, at 10:00 a.m. (Pacific Time)	October 19, at 10:00 a.m. (Pacific Time)
Eleventh Securities Claims Omnibus Objection	August 31, 2021	August 31, 2021, at 4:00 p.m. (Pacific Time)	Invesco Claimants [Docket No. 11172]	102249, 102188, 102179, 102021, 101437, 101894, 102228, 102172	September 14, 2021, at 10:00 a.m. (Pacific Time)	October 19, at 10:00 a.m. (Pacific Time)
Eleventh Securities Claims Omnibus Objection	September 1, 2021	August 31, 2021, at 4:00 p.m. (Pacific Time)	KKR Claimants [Docket No. 11177]	101782, 101906, 101564, 101903, 101642	September 14, 2021, at 10:00 a.m. (Pacific Time)	October 19, at 10:00 a.m. (Pacific Time)
Eleventh Securities Claims Omnibus Objection	September 3, 2021	August 31, 2021, at 4:00 p.m. (Pacific Time)	Hartford Claimants [Docket No. 11187]	100313, 100877, 101156, 101189, 101204, 101225, 101383, 101956, 101958, 101981, 102003, 102027, 102069	September 14, 2021, at 10:00 a.m. (Pacific Time)	October 19, at 10:00 a.m. (Pacific Time)

Omnibus Objection	Objection Filed	Objection Deadline	Response Received	Claim Number	Original Hearing Date	Continued Hearing Date
Eleventh Securities Claims Omnibus Objection	N/A	September 8, 2021	PepsiCo, Inc. Master Trust [Informal]	98712	September 14, 2021, at 10:00 a.m. (Pacific Time)	October 19, at 10:00 a.m. (Pacific Time)

PLEASE TAKE FURTHER NOTICE that the hearing on the Eleventh Securities Claims Omnibus Objection *solely with respect to the specific claims identified* will be **further continued** to the omnibus hearing on October 19, 2021, at 10:00 a.m. (Pacific Time). The reply deadline is further continued to October 12, 2021.

PLEASE TAKE FURTHER NOTICE that copies of each document identified herein can be viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Reorganized Debtors' notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: September 7, 2021

WEIL, GOTSHAL & MANGES LLP

KELLER BENVENUTTI KIM LLP

By: /s/ Richard W. Slack

Richard W. Slack

Attorneys for Debtors and Reorganized Debtors